



TAX SAVINGS FOR ROBOTICS MANUFACTURERS

The R&D Tax Credit is the single largest tax credit available to businesses, valued at over \$10B a year. Robotics manufacturers are prime candidates for the credit because many of their everyday activities satisfy the IRS's definition of R&D.

If your firm is involved in the following qualified activities, an R&D tax credit study may be a lucrative opportunity for you.

Examples of Qualified Activities

- Developing schematics and models
- Devising automation solutions
- Utilizing computer-aided design tools
- Programming control systems
- Designing and developing robot mechanisms and custom functions
- Developing software apps and updates
- Analyzing performance and data for efficiency
- Integrating new materials for improved performance

What Your Competitors Are Getting

A sample of our clients and their benefits

Client	Revenue	1 Yr Credit	4 Yr Credit
A **	Start-up	\$400,000	\$1.6M
B **	\$6M	\$340,000	\$1.4M
C *	\$20M	\$798,000	\$3.2M

* Federal only , ** Federal and State

Federal R&D tax credits can be claimed retroactively for up to three years, and 32 states provide an additional state R&D credit, resulting in a much larger benefit.

Industry Outlook

The robotics industry has seen a radical transformation in recent years. Robots are becoming smarter, faster, more capable, and more affordable. Growing investments continue to drive the global robotics market, and the switch to automation is expected to accelerate.

With robotics startups proliferating more rapidly than ever, and the world's largest companies in a race towards innovation, robotics companies should consider a strategy to minimize costs and stay ahead of the competition. The R&D Tax Credit is one tool that can improve your company's bottom line by reducing your tax liability.

Due to their technological nature, robotics companies can generate nearly triple the credit amount of similarly sized companies in other industries. Also, with recent legislation, startups can now apply their R&D credits to their payroll tax liability, and even software developed for internal use may qualify for the credit.

We work with robotics companies throughout the nation and have generated millions of dollars in tax credits for their businesses, boosting their competitive advantage in the industry. To find out how much you can claim in tax credits, call us today for a **complimentary preliminary analysis**.



About Us

Apex Advisors is a national tax advisory firm based in Los Angeles. We are one of the few specialty tax providers that have the insight and technical capacity to perform the most complex R&D studies involved in the robotics industry. We are known for our advanced accounting methodologies and robust audit defense. In fact, we have one of the best track records in the industry for mitigating audit challenges, largely due to our meticulous documentation and a tax controversy team comprised of former IRS agents and attorneys.

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Years of
experience

50+

Experienced
professionals,
including:

10k+

R&D studies
performed

Former
Big 4
CPAs

Licensed
Engineers

Attorneys

Former
IRS
Agents